

FIFTH ANNUAL PROBATE LAW CONFERENCE SCHEDULE

8-8:45 a.m.	REGISTRATION				
	TRACK A ROOM 202	TRACK B ROOM 201	TRACK C ROOM 203	TRACK D ROOM 204	TRACK E ROOMS 208/209
9-10:15 a.m.	<p style="text-align: center;">A1</p> <p style="text-align: center;">Designating Retirement Plan Beneficiaries: Techniques, Trusts and Traps</p> <p>Thomas J. McCord</p>	<p style="text-align: center;">B1</p> <p style="text-align: center;">MUPC Updates and E-Filing at the Probate Court</p> <p>Anastasia Welsh Perrino, chair Tara DeCristofaro Pamela Casey O'Brien</p>	<p style="text-align: center;">C1</p> <p style="text-align: center;">Trust Protector Updates – A Mini-Revolution in Trust Law</p> <p>Alexander Bove</p>	<p style="text-align: center;">D1</p> <p style="text-align: center;">Petitions to Partition</p> <p>Patricia L. Davidson, chair Hon. Alexander Sands (ret.) James McLaughlin</p>	<p style="text-align: center;">E1</p> <p style="text-align: center;">Expansion in 3D: Expansion, Limitation and Modification of the Authority of Guardians and Conservators under the MUPC</p> <p>David Schwartz, chair David Aptaker Hon. David Kopelman (ret.)</p>
10:30-11:45 a.m.	<p style="text-align: center;">A2</p> <p style="text-align: center;">Estate and Fiduciary Taxes and Basis Planning</p> <p>Luke C. Bean Kristin A. Monaco</p>	<p style="text-align: center;">B2</p> <p style="text-align: center;">Clearing Title Without Sale: The Petition for Complete Settlement, Closing Statement and Deed of Distribution</p> <p>Evelyn Patsos, chair Jennifer Maggiasco Elizabeth Young</p>	<p style="text-align: center;">C2</p> <p style="text-align: center;">Decanting Trusts from <i>Kraft to Ferri</i>: An In-Depth Analysis from an Estate Planning and Divorce Perspective (Part I)</p> <p>George L. Cushing, chair Hon. George F. Phelan Phyllis Federico Melissa Langa</p>	<p style="text-align: center;">D2</p> <p style="text-align: center;">Prosecuting/Defending Actions to Remove Fiduciaries</p> <p>Mary Schmidt, chair Hon. Anthony Nesi (ret.) Marshall Senterfitt</p>	<p style="text-align: center;">E2</p> <p style="text-align: center;">Guardianships of Minors</p> <p>Hon. Susan Ricci (ret.) Lisa Cukier</p>
NOON	LUNCH (Tiffany Ballroom): Keynote Speaker, Chief Justice Angela M. Ordoñez				
1-2:15 p.m.	<p style="text-align: center;">A3</p> <p style="text-align: center;">Controlling from the Grave: Protecting Assets and Government Benefits for Surviving Family Members with Long Term Care and Special Needs</p> <p>Carol Cioe Klyman Matthew Marcus</p>	<p style="text-align: center;">B3</p> <p style="text-align: center;">Clearing Title Without Sale: The Petition for Complete Settlement, Closing Statement and Deed of Distribution (repeat)</p> <p>Evelyn Patsos, chair Jennifer Maggiasco Elizabeth Young</p>	<p style="text-align: center;">C3</p> <p style="text-align: center;">Decanting Trusts from <i>Kraft to Ferri</i>: An In-Depth Analysis from an Estate Planning and Divorce Perspective (Part II)</p> <p>George L. Cushing, chair Hon. George F. Phelan Phyllis Federico Melissa Langa</p>	<p style="text-align: center;">D3</p> <p style="text-align: center;">Attorney and Fiduciary Fees in Will Contests and Probate Proceedings</p> <p>Brian Bixby, Esq., chair Hon. Peter DiGangi (ret.) Joseph L. Bierwirth Jr.</p>	<p style="text-align: center;">E3</p> <p style="text-align: center;">Rogers Guardianships and Civil Commitments</p> <p>James O'Sullivan, chair Hon. Kevan J. Cunningham Rebecca Brendel, M.D.</p>
2:15-2:45 p.m.	Refreshments and Vendor Break (Terrace and Main Foyer)				
2:45-4 p.m.	<p style="text-align: center;">A4</p> <p style="text-align: center;">MassHealth Updates</p> <p>John Ford, chair John J. McNicholas Lisa Neeley</p>	<p style="text-align: center;">B4</p> <p style="text-align: center;">Winding Down and Terminating Estates and Trusts – The Ethical and the Practical</p> <p>Peter M. Shapland Jeffrey W. Roberts</p>	<p style="text-align: center;">C4</p> <p style="text-align: center;">When You Can and Cannot Trump the MUTC</p> <p>Eric P. Hayes Thomas P. Jalkut</p>	<p style="text-align: center;">D4</p> <p style="text-align: center;">Trial Evidence in Will Contests and Probate/Equity Actions</p> <p>Hon. Robert Langlois (ret.) Joseph D. Kropp Patricia Keane Martin</p>	<p style="text-align: center;">E4</p> <p style="text-align: center;">Opposing/Defending Fiduciary Accounts</p> <p>Edward Notis-McConarty, chair Hon. John M. Smoot (ret.) Elizabeth White</p>
4-5:30 p.m.	Networking Reception (Terrace and Main Foyer)				