

8:00	MBA 5 <sup>th</sup> Annual Probate Law Conference – November 3, 2017				
9:00-10:15	<b>Designating Retirement Plan Beneficiaries: Techniques, Trusts and Traps</b>  Thomas J. McCord, Esq.	<b>MUPC Updates and E-Filing at the Probate Court</b>  Anastasia Welsh Perrino, Esq., Chair Tara DeCristofaro, Esq. Pamela Casey O’Brien, Esq.	<b>Trust Protector Updates – A Mini-Revolution in Trust Law</b>  Alexander Bove, Esq.	<b>Petitions to Partition</b>  Patricia L. Davidson, Esq., Chair Hon. Alexander Sands (Ret.) James McLaughlin, Esq.	<b>Expansion in 3D: Expansion, Limitation and Modification of the Authority of Guardians and Conservators under the MUPC</b>  David Schwartz, Esq., Chair David Aptaker, Esq. Hon. David Kopelaman (Ret.)
10:30-11:45	<b>Estate and Fiduciary Taxes and Basis Planning</b>  Luke C. Bean, Esq. Kristin A. Monaco, Esq.	<b>Clearing Title Without Sale: The Petition for Complete Settlement, Closing Statement and Deed of Distribution (Session 1)</b>  Evelyn Patsos, Esq., Chair Jennifer Maggiasco, Esq. Elizabeth Young, Esq.	<b>Decanting Trusts from <i>Kraft</i> to <i>Ferri</i>: An In Depth Analysis from an Estate Planning and Divorce Perspective (Part I)</b>  George L. Cushing, Esq., Chair Hon. George F. Phelan Phyllis Federico, Esq. Melissa Langa, Esq.	<b>Prosecuting/Defending Actions to Remove Fiduciaries</b>  Mary Schmidt, Esq., Chair Hon. Anthony Nesi (Ret.) Marshall Senterfitt, Esq.	<b>Guardianships of Minors</b>  Hon. Susan Ricci (Ret.) Lisa Cukier, Esq.
12:00	LUNCH IN THE TIFFANY BALLROOM: Keynote Speaker, Chief Justice Angela M. Ordoñez				
1:00-2:15	<b>Controlling from the Grave: Protecting Assets and Government Benefits for Surviving Family Members with Long Term Care and Special Needs</b>  Carol Cioe Klyman, Esq. Matthew Marcus, Esq.	<b>Clearing Title Without Sale: The Petition for Complete Settlement, Closing Statement and Deed of Distribution (Repeat of Session 1)</b>  Evelyn Patsos, Esq., Chair Jennifer Maggiasco, Esq. Elizabeth Young, Esq.	<b>Decanting Trusts from <i>Kraft</i> to <i>Ferri</i>: An In Depth Analysis from an Estate Planning and Divorce Perspective (Part II)</b>  George L. Cushing, Esq., Chair Hon. George Phelan Phyllis Federico, Esq. Melissa Langa, Esq.	<b>Attorney and Fiduciary Fees in Will Contests and Probate Proceedings</b>  Brian Bixby, Esq., Chair Hon. Peter DiGangi (Ret.) Joseph L. Bierwirth, Jr., Esq.	<b>Rogers Guardianships and Civil Commitments</b>  James O’Sullivan, Esq., Chair Hon. Kevan Cunningham Rebecca Brendel, M.D., Esq.
2:15 – 2:45	Refreshments and Vendor Break in Terrace and Main Foyer				
2:45-4:00	<b>MassHealth Updates</b>  John Ford, Esq., Chair John J. McNicholas, Esq. Lisa Neeley, Esq.	<b>Winding Down and Terminating Estates and Trusts – The Ethical and the Practical</b>  Peter M. Shapland, Esq. Jeffrey W. Roberts, Esq.	<b>When You Can and Cannot Trump the MUTC</b>  Eric P. Hayes, Esq. Thomas P. Jalkut, Esq.	<b>Trial Evidence in Will Contests and Probate/Equity Actions</b>  Hon. Robert Langlois (Ret.) Joseph D. Kropp, Esq. Patricia Keane Martin, Esq.	<b>Opposing/Defending Fiduciary Accounts</b>  Edward Notis-McConarty, Esq., Chair Hon. John M. Smoot (Ret.) Elizabeth White, Esq.